

How to Evaluate Requests and Make Proper Distributions from an SNT

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We Have a Good Trust – Let's Not Mess It Up Now

2

Terms of the Trust

3

Terms of the Trust

- Terms of the trust
- Possible amendment
- Create a system or method for easy reference

4

Benefits to Protect

5

Benefits to Protect

Know what benefits

- beneficiary is on
- beneficiary might be qualified for

Common Programs

- SSDI/Medicare
- SSI and Medicaid
- Veteran's benefits
- Housing
- Nutritional benefits (SNAP)
- Mental health benefits

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