Managed Care Outlook in 2023

Industry Perspectives

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Panelists



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<u>UpStream's mission</u> is to eliminate the burden of chronic disease by delivering an integrated solution that empowers primary care physicians to focus on what is most valuable to them and their patients.



Health is a state of independence.

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1.2M+

100+

Road Map

- Market Trends
- Alternative Payment Models (APMs)
- Federal and State Unwinding of COVID-19 rules
- Medicare Advantage
- Hot Topics
- Q & A





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Market Trends: Payer-Provider Convergence



PAYER

- Grow membership
- Reduce medical spend & trend
- Purchasing provider assets

CONSUMER

PAYER-PROVIDER STRATEGY

- Create a differentiated health care platform
- Maintain market relevance

PROVIDER

- Gain access to covered lives
- Get closer to the premium dollar
- Improve organizational capabilities

Entrance of non-traditional players – i.e. tech companies, start-ups, private equity



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