



## **A Human's Guide to Acquiring / Selling AI Companies: What's So Different?**

Moderator:

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## **Agenda**

- 1. Intro/Overview**
- 2. Risks**
- 3. Diligence**
- 4. Reps and Warranties**
- 5. Conclusion**

***Questions Welcomed!***

# What Does AI Think?

## Prompt:

What are the key legal issues for a buyer in negotiating an agreement to acquire an artificial intelligence company?

## Response:

1. Intellectual Property (IP) Rights
2. Regulatory Compliance
3. Employment Matters
4. Data Privacy and Security
5. Liability and Indemnification
6. Integration and Future Operations

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