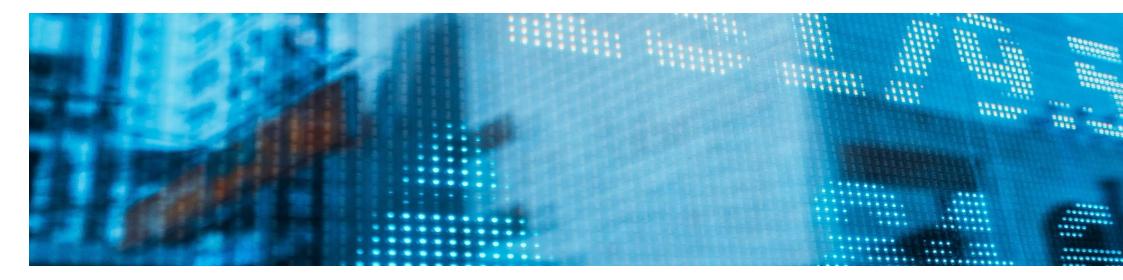
## Stephens



October 10, 2024

Special Situations Dealmaking – How to Catch a Falling Knife Without Getting H

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Katten Skadden **HAYNES BOONE** 

# Moderator and Panelists



**Jeff Jones** Managing Director -Stephens Inc. Stephens



Select Distressed Deals: Pacific Exploration, Black Elk Energy, Bethlehem Steel, Heartland Pork, Homeland Stores, Tricolor, Trans Energy, Team Express, Gibson-Homans



Larry Shosid Partner -Haynes Boone

**HAYNES BOONE** 

Larry Shosid is a member of Havnes Boone's Mergers & Acauisitions aroup and he has over focused on mergers and acquisitions, general corporate representation, antitrust compliance matters, including HSR, entity formation and governance, international transactions, lending and investments, as well as various real property and energy transactions. He has received numerous awards through his career, including Chambers USA (Corporate /M&A 2022-2024), The Best Lawyers in America, Woodward/White, Inc. (2018-2024, including "Lawyer of the Year" in Commercial Finance Law, DFW 2020-2023), Best Lawyers in Dallas by D Magazine and Texas Super Lawyers.

#### Select Client Representation:

Ryan LLC, ISN Software Corporation and Health Care Service Corporation.



**Julie Cohen** Partner -Skadden



restructuring litigation, securities, corporate, and other complex commercial litigation matters. She has extensive experience litigating adversary actions arising out of bankruptcy proceedings, including fraudulent transfer and breach of fiduciary duty claims, including a bankruptcy court trial victory where a recovery trust sought to recover approximately \$300 million for an allegedly fraudulent transfer. She also has experience litigating noncomplete and employmentrelated claims, trade secret claims, and consumer class actions.

#### Select Distressed Deals: Morgan

Stanley & Co, Goldman Sachs & Co, Nextera Energy, Tempus, A. Schuman, Air Products and Chemicals



Andrew Masotta has nearly a decade of experience at Stout providing special situational investment banking and financial & restructuring services. Mr. Masotta has focus on corpo advised companies in and out of court restructuring, transactions, distressed mergers and acquisitions and capital raising activities in a variety of industries. Prior to the investment banking group, he worked include Best La in the dispute, compliance & investigation group at Stout where he provided consulting services to an array of disputes.

Select Client Representation: Majestic Steel, Acadiana Manaaement Group, Orian Rugs, Tokyo Joe's



Mark Solomon I experience and numerous awai He is currently v entrepreneurial and acquisition practices. Prior at Andrews Kur 15 years. A few (Corporate Lav (2024-2025) and (Corporate/M8

#### Select Client Re

Highlander Parl Group, Argento

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Key Participants in Bankruptcy Auctions	•	_ (
Debtor (with counsel, investment banker, financial advisor)	Ŕ	
Official Committee of Unsecured Creditors (with counsel, investment banker, financial advisor)		
Banks (with advisors)	<u>Ванк</u> ЦЦЦ	0°0
Ad Hoc Bondholder Groups (with advisors)		
Bankruptcy Judge		
Office of the U.S. Trustee		200 200 200
Potentially other key stakeholders or additional official committees based on the facts and circumstances (labor union, large customers/supplies, equity holders, etc.)		<u>8</u> 88 00

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### Title search: Special Situation Dealmaking: How to Catch a Falling Knife Without Getting Hurt

Also available as part of the eCourse

<u>Special Situation Dealmaking: How to Catch a Falling Knife Without Hurting</u> <u>Yourself</u>

First appeared as part of the conference materials for the 20<sup>th</sup> Annual Mergers and Acquisitions Institute session "Special Situation Dealmaking: How to Catch a Falling Knife Without Hurting Yourself"