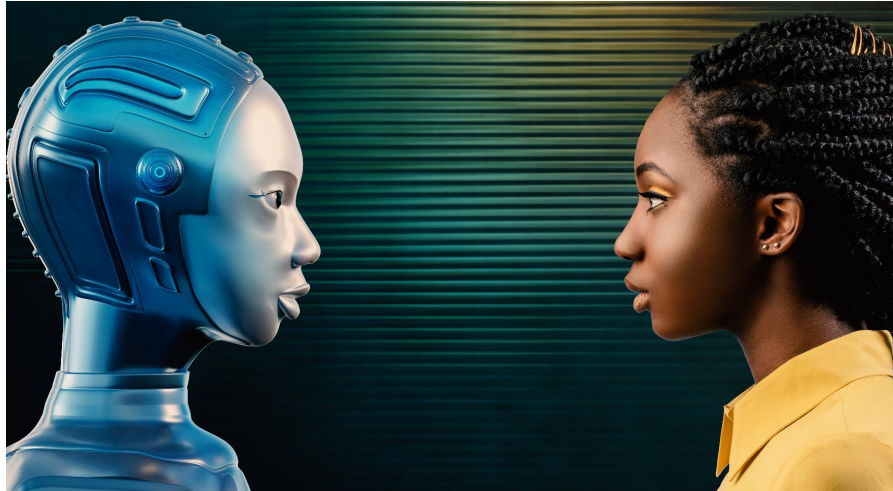




A Human's Guide to Acquiring / Selling AI Companies: What's So Different?

Moderator:

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Panelists:

Shawn Helms, McDermott Will & Emery

Zac Padgett, Orrick, Herrington & Sutcliffe

Jenifer Smith, Latham & Watkins

UT LAW M&A INSTITUTE

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Agenda

1. Intro/Overview
2. Risks
3. Diligence
4. Reps and Warranties
5. Conclusion

Questions Welcomed!

What Does AI Think?

Prompt:

What are the key legal issues for a buyer in negotiating an agreement to acquire an artificial intelligence company?

Response:

1. Intellectual Property (IP) Rights
2. Regulatory Compliance
3. Employment Matters
4. Data Privacy and Security
5. Liability and Indemnification
6. Integration and Future Operations

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