

2019 STUDIO WEBCAST The Role of the Financial Professional in Divorce

May 3, 2019 • STUDIO WEBCAST

Friday Afternoon, May 3, 2019

2:30 pm
1.00 hr

The Role of the Financial Professional in Divorce

Using a case study format, this course provides a framework for assessing financial questions in divorce, an overview of financial professionals you might use in a case and an understanding on which type of professional to call on and when. It also addresses some possible pitfalls for both the attorney and financial professional.

Sarah Cuddy, CDFA, CFP, Baird - Houston, TX

3:30 pm

Presentation Concludes